Linux operating System libre, free: how and why

Dobrica Pavlinušić

http://www.rot13.org/~dpavlin/ PBF, 26.03.2007. History Open Source GPL license

Don't panic!

- What is operating system?
- Linux
- Open Source
- Evolution of open source software
- How is all this connected with bioinformatics?

Operating system?

- An operating system (OS) is a set of computer programs that manage the hardware and software resources of a computer
- The operating system forms a platform for other system software and for application software.

Linux FUD

- hard to install, support for different hardware
 - try recent distribution (eg. Ubuntu)
- it's ugly
 - Gnome, KDE, XFCE ... (are they all ugly?)
- something free can't be good
 -?
- it works different than Windows
 - some would call this benefit :-)

Linux history from 1991.

- Linus Torvalds wanted OS compatible with Unix for his i386 PC
- Unix is based on POSIX standards
- rapid releases on Internet under GPL license
- result is POSIX complaint OS

If you want to travel around the world and be invited to speak at a lot of different places, just write a Unix operating system. --Linus

Linux and GNU project

- kernel on it's own isn't enough
- user land already existed as part of GNU project
- Every compilation on Linux system is done by GPL software written as part of "Gnu is Not Unix" project

We all know Linux is great. It does infinite loops in 5 seconds. --Linus

GNU project

- 1983
 - Richard M. Stallman begins development
 of free Unix compatible operating
 system
- 1990
 - most of the components (libraries, compliers, shells) are finished
 - development of GNU Hurd kernel starts (still pending)

GPL license and source code

GPL is viral: sharing of changes in GPL software is requirement to the benefit of community

Basically, I want people to know that when they use binary-only modules, it's THEIR problem. I want people to know that in their bones, and I want it shouted out from the rooftops. I want people to wake up in a cold sweat every once in a while if they use binary-only modules. --Linus

4 GPL freedoms

O: to run the program, for any purpose

1: to study how the program works, and adapt it to your needs (source code)

2: to redistribute copies so you can help your neighbor

3: to improve the program, and release your improvements to the public, so that the whole community benefits (source code)



kernel under GPL license subject of evolution

Open Source evolution

- Let's take program as an unit of evol.,
- Every change (improvement, adaptation) is evolution step
- If program is not open (source, specification) it will die out with next change of OS or hardware platform (environment change)
- Every vi implementation today descends from Bill Joy's original vi
- Think of all programs for VAX or DOS

Kernel versions

history

- stable (1.0, 1.2, 2.0*, 2.2, 2.4, 2.6)
- development (0.9, 1.1, 1.3, 2.1, 2.3, 2.5)
- 2.6.even stable
- 2.6.odd development

*) released in 1996. with 64 bit support for Alpha CPU

'Fewer fundamental changes' is a mark of a system that isn't evolving as quickly, and that is reaching middle age. We are probably not quite there yet --Linus

Device support

- PDA
- smart phones (GSM+PDA)
- ADSL modems
- set-top boxes (digital TV)
- computers: servers, laptops, clusters, super-computers...
- support more than 20 CPU architectures

GNU/Linux distributions

free and libre

- Fedora
 - rpm
- Debian
 - deb
- Gentoo
 - portage

commercial with support

- RedHat Advanced
 Server
- Suse/Novell
- Linux Standard Base

Applications

- solving new problems require inovative solutions
- balance between learning and customizations (power users)
- desktop
 - text processing (OpenOffice.org),
 pictures (GIMP), web (FireFox)...
- servers
 - web servers, web services (Google)

Programming languages

Ada awk Brainf*ck Basic C C++ Erlang Forth GNAT Haskell Java KL1 KMFL Lisp Logo Lua ML Oberon-2 OCaml Perl PHP Pike PostScript Prolog Python Ruby Scala Scheme sh SPL TCI

Software development

- Cathedral
 - source available with each release
 - developed by
 thight group of
 developers

- Bazzar
 - public view of
 source on
 Internet
 - rapid quick releases

Linus' law: given enough eyeballs, all bugs are shallow

Bioinformatics

- Information technologies used for biology
- Lots of data, lots of challenges
- different programming languages
- specialized libraries
 - BioPerl
 - BioJava
 - BioBike (LISP)
- access to data through Web services

Computational biology

- using simulations to check assumptions
- computer as a tool
- NCBI provides DNA sequence search using web service
- BLAST well known search algoritham
- with simple perl of python script you can start right away!

Open standards

- Operating systems based on POSIX enables compilation of same code on different architectures
- Exchange of data
 - formats (ASCII, XML, JSON, ...)
 - protocols (HTTP, SOAP, REST, ...)

Open Source culture

- ides are too universal to be used only in software development
 - re-mix culture
 - science
 - educatation
 - politics
- Creative Commons
 - set of licences for content



What are threats to our ecosystem?

Digital Rights Management

- Digital Restrictions Management
- DRM enable chain of trust between hardware manafacturer, software supplier and content provider
- User is left out of this aqquation (no controll whatsoever), so he can just rent services, not own enything (can't even change hardware configuration like bolted car hub)

Patents

- doesn't protect small inventor
- slows down software development
- mostly used as detterant against other patents
- problem of inovative ideas in sociaty where everybody builds on work of others (prior art)
- limited in length (hence, slowdown as opposed to standstill with copyright)

Monoculture

Why is diversity necessary?

How is Linux differenet?

- Requires more up-front knowledge
- Most of actions are direct (by commands), often in command line
- Separation of tasks into small reusable tools, sutable for scripting
- Total control (for customizations), limited only by user's knowledge
- Ability to re-use other people kowledge down to source code

Where is the money?

- Commodity infrastructure
 OS, web server, database
- Innovative services (Google)
- Quick to innovate
 - alpha geeks

I'm never in the situation where I have to make a priority-decision between Linux and money - all my Linux-related work can be done purely on technical issues rather than having any "marketing" issues pop up. --Linus

Review

- Linux kernel
- GNU project
- GPL licence (4 freedoms)
- Distributions
- Customizations
- Bioinformatics, computational biology
- DRM, patents

cooperation is only way to **progress** and **sharing** is only way of cooperation

Find out more...

- E.S. Raymond: "The Cathedral and the Bazaar", http://www.catb.org/~esr/writings/cathedral-bazaar/
- Pekka Himanen: "The Hacker Ethic and the Spirit of the Information Age", ISBN 0-375-50566-0
- Feller, B. Fitzgerald, S. A. Hissam and K. R. Lakhani: "Perspectives on Free and Open Source Software", MIT Press, http://mitpress.mit.edu/catalog/item/default.asp?ttype=2&tid=11.
- D.E. Geer, C.P Pfleeger, B. Schneier, J.S. Quarterman, P. Metzger, R. Bace, P Gutmann: "Cyberinsecurity: The Cost of Monopoly --How the Dominance of Microsoft's Products Poses a Risk to Security," Computer and Communications Industry Association, September 24, 2003:

http://www.ccianet.org/papers/cyberinsecurity.pdf

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